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ANTON 安東

安東油田服務集團
Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

SUMMARY OF THE 2014 YEAR-END AND THE 2015 FIRST QUARTER UNAUDITED FINANCIAL INFORMATION OF ANTON OILFIELD SERVICES (GROUP) LIMITED, A WHOLLY OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcements of Anton Oilfield Services Group (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 17 May 2012 and 28 May 2012 in relation to the medium term notes (“**Medium-Term Notes**”) issued by Anton Oilfield Services (Group) Limited (“**Anton Oil**”), a wholly-owned subsidiary of the Company in the PRC, and the announcements of the Company dated 2 August 2013 and 9 August 2013 (together with the announcements dated 17 May 2012 and 28 May 2012, the “**Announcements**”) in relation to the second tranche of the Medium-term Notes issued by Anton Oil. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the Announcements.

Pursuant to the relevant rules and regulations of the PRC and terms of the Medium-Term Notes, the audited financial statements of Anton Oil for the year ended 31 December 2014 and unaudited financial statements of Anton Oil for the three months ended 31 March 2015 would need to be published on the websites of ChinaMoney (<http://www.chinamoney.com.cn>), Shanghai Clearing (<http://www.shclearing.com>) and China Bond (<http://www.chinabond.com.cn>). Set out below is the key audited financial information of Anton Oil for the year ended 31

December 2014 and the key unaudited financial information of Anton Oil for the three months ended 31 March 2015 prepared in accordance with PRC accounting standards:

	For the year ended 31 December 2014	For the three months ended 31 March 2015
	<i>RMB</i>	<i>RMB</i>
Total assets	5,134,313,374.31	5,300,204,322.86
Total liabilities	3,301,166,228.83	3,562,798,975.15
Owners' equity attributable to the parent company	1,744,364,339.01	1,660,762,329.73
Revenue	1,918,360,401.96	182,718,059.98
Profit attributable to the parent company	(202,689,807.80)	(84,755,580.74)
Net increase/decrease in cash and cash equivalents	225,137,866.66	(141,924,218.62)
Cash and cash equivalents on hand at the end of the period	526,481,404.93	384,557,186.31

Shareholders and investors are reminded that such financial statements were prepared in accordance with PRC accounting standards and are limited solely to the operation of Anton Oil and its controlled subsidiaries and are unrelated to the other subsidiaries of the Group. Such information is unaudited, and does not (a) exclude intra-group transactions, (b) include all the business of the Group, and (c) represent or provide a full picture of the operation or status of the Group. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board
Anton Oilfield Services Group
LUO Lin
Chairman

Hong Kong, 4 May 2015

As at the date of this announcement, the executive Directors of the Company are Mr. LUO Lin, Mr. WU Di and Mr. PI Zhifeng, and the independent non-executive Directors of the Company are Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai.