



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Anton Oilfield Services Group

Date Submitted 08/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 3337 Description : Ordinary Shares

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>3,500,000,000</u> | <u>HKD0.10</u> | <u>HKD350,000,000</u> |
| Increase/(decrease) | <u>Nil</u> | | <u>Nil</u> |
| Balance at close of the month | <u>3,500,000,000</u> | <u>HKD0.10</u> | <u>HKD350,000,000</u> |

(2) Stock code : N/A Description : N/A

| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>N/A</u> | | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | | <u>N/A</u> |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u></u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | <u></u> | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u></u> | <u>N/A</u> |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | <u>N/A</u> |
| | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>N/A</u> | <u></u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | <u></u> | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u></u> | <u>N/A</u> |

Total authorised share capital at the end of the month (*State currency*) :

HKD350,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|---------------------------------------|------------------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | <u>2,214,505,251</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>760,000</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>2,215,265,251</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme granted on 20 May 2011 Exercise price: HKD1.450 (17/11/2007) Ordinary shares (Note 1) | | | | | | 4,355,330 |
| 2. Share Option Scheme granted on 19 January 2012 Exercise price: HKD1.072 (17/11/2007) Ordinary shares (Note 1) | | 760,000 | | | 760,000 | 14,351,445 |
| 3. Share Option Scheme granted on 16 April 2012 Exercise price: HKD1.240 (17/11/2007) Ordinary shares (Note 1) | | | | | | 2,520,000 |
| 4. Share Option Scheme granted on 18 June 2012 Exercise price: HKD1.160 (17/11/2007) Ordinary shares (Note 1) | | | | | | 1,368,667 |
| 5. Share Option Scheme granted on 22 November 2012 Exercise price: HKD2.610 (17/11/2007) Ordinary shares (Note 1) | | | | | | 4,227,632 |
| 6. Share Option Scheme granted on 28 December 2012 Exercise price: HKD3.820 (17/11/2007) Ordinary shares (Note 1) | | | | | | 82,800 |
| 7. Share Option Scheme granted on 10 January 2013 Exercise price: HKD3.878 (17/11/2007) Ordinary shares (Note 1) | | | | 68,000 | | 25,303,248 |
| 8. Share Option Scheme granted on 21 June 2013 Exercise price: HKD5.742 (17/11/2007) Ordinary shares (Note 1) | | | | | | 1,296,000 |

| | | | | | | | |
|---|--|--|--|--|---------------|--|------------|
| 9. Share Option Scheme granted on 28 June 2013 Exercise price: HKD5.600 | | | | | | | |
| (17/11/2007) | | | | | | | 298,000 |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 10. Share Option Scheme granted on 16 August 2013 Exercise price: HKD5.570 | | | | | | | |
| (17/11/2007) | | | | | | | 54,000 |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 11. Share Option Scheme granted on 20 November 2013 Exercise price: HKD4.960 | | | | | | | |
| (17/11/2007) | | | | | | | 246,000 |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 12. Share Option Scheme granted on 12 May 2014 Exercise price: HKD5.200 | | | | | | | |
| (17/11/2007) | | | | | 96,000 | | 21,604,000 |
| Ordinary shares | | | | | | | |
| (Note 1) | | | | | | | |
| 13. Share Option Scheme granted on 18 September 2014 Exercise price: HKD3.120 | | | | | | | |
| (17/11/2007) | | | | | | | |
| Ordinary shares | | | | | 1,622,000 | | 890,000 |
| (Note 1) | | | | | | | |
| Total A. (Ordinary shares) | | | | | | | 760,000 |
| (Preference shares) | | | | | | | N/A |
| (Other class) | | | | | | | N/A |
| Total funds raised during the month from exercise of options (State currency) | | | | | HKD814,720.00 | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|---|
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total B. | | | | | (Ordinary shares) | N/A |
| | | | | | (Preference shares) | N/A |
| | | | | | (Other class) | N/A |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options
(other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. N/A (/ /) shares (<i>Note 1</i>) | | |
| 2. N/A (/ /) shares (<i>Note 1</i>) | | |
| 3. N/A (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | N/A |
| 2. Open offer | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | N/A |
| 3. Placing | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | N/A |
| 4. Bonus issue | | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | N/A |

| | | | | | | | |
|----|---------------------------|------------------------------------|---|--|--|------------|------------|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) _____ | Cancellation date : (/ /) (dd/mm/yyyy) | EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | Class of shares redeemed (Note 1) _____ | Redemption date : (/ /) (dd/mm/yyyy) | EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. | Capital reorganisation | | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) (/ /) | EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

| | | | | | | | | |
|-------------------------------|------------------------------|--|--|---------|------------------------------------|---------|-----|-----|
| 10. Other (Please specify) | At price : State currency | Class of shares issuable _____ (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | N/A | N/A |
| Total E. (Ordinary shares) | | | | | | | N/A | |
| (Preference shares) | | | | | | | N/A | |
| (Other class) | | | | | | | N/A | |

| | | |
|---|-----|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 760,000 |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

Remarks (if any):

Submitted by: PI Zhi Feng

Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.