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安東油田服務集團
Anton Oilfield Services Group

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3337)

ANNOUNCEMENT

Reference is made to the announcements of Anton Oilfield Services Group (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 17 May 2012 and 28 May 2012 (the “**Announcements**”) in relation to the issue of Medium-Term Notes by Anton Oilfield Services (Group) Limited (“**Anton Oil**”), a wholly-owned subsidiary of the Company, in the PRC. Save as otherwise defined, terms used in this announcement shall have the same meanings as used in the Announcements.

Pursuant to the relevant rules and regulations of the PRC and terms of the Medium Term Notes, the unaudited financial statements of Anton Oil for the nine months ended 30 September 2012 would need to be published on the websites of China Bond (<http://www.chinabond.com.cn>) and ChinaMoney (<http://www.chinamoney.com.cn>). Shareholders and investors are reminded that such financial statements were prepared in accordance with PRC accounting standards and is limited solely to the operation of Anton Oil and its controlled subsidiaries and are unrelated to the other subsidiaries of the Group, such information contained therein does not represent or provide a full picture of the operation or status of the Group. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

This announcement is made by the order of the Board, of which the directors individually and jointly accept responsibility for the accuracy of the information contained in this announcement.

By Order of the Board
Anton Oilfield Services Group
Luo Lin
Chairman

29 October 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Lin, Mr. Wu Di and Mr. Liu Enlong; and the independent non-executive Directors are Mr. Zhang Yongyi, Mr. Zhu Xiaoping and Mr. Wang Mingcai.