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安東油田服務集團 Anton Oilfield Services Group

(Stock Code: 3337)

PROFIT WARNING

This announcement is made by Anton Oilfield Services Group (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors of the Company that the Company expects the profits attributable to the equity holders of the Company for the year ending 31 December 2014 may decline by more than 80% as compared with the same period in 2013, and the Group does not expect to realise a significant growth in revenue.

Based on the information currently available to the Company, the Board considers that such decline was mainly attributable to the adjustment in the domestic market, which remains difficult and competitive and has led to downward pricing pressure; the resources committed by the Group to the development of new business to address the market adjustment, and the increase in financing costs.

The information contained in this announcement is only based on the information currently available and the Company's preliminary assessment of the latest unaudited consolidated management accounts of the Group. Such information is not based on any figures or information reviewed by the independent auditor or the audit committee of the Company. Shareholders and potential investors of the Company should read carefully the final results announcement of the Company for year ending 31 December 2014, which is expected to be published in late March 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board Anton Oilfield Services Group LUO Lin Chairman

Hong Kong, 27 October 2014

As of the date of this announcement, Mr. LUO Lin, Mr. WU Di and Mr. LIU Enlong are the executive directors of the Company; Mr. Jean Francois POUPEAU is a non-executive director of the Company; and Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai are the independent non-executive directors of the Company.